

# Exercise Testing & Prescription: Keeping Pace with the Science

North Carolina Cardiopulmonary Rehabilitation Association

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**CHALLENGE THE IDLE STATE**

**SCHOOL OF KINESIOLOGY**  
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**DISCLOSURES**

- No relevant disclosures to report.
- Presentation developed using evidence-informed publications. All references included throughout presentation
- Always use sound clinical reasoning and judgement when prescribing exercise programming for patients.

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## Learning Objectives

1. Review current literature on exercise assessments for exercise programming.
  - a. Explore the role of testing for exercise capacity and functional testing
  - b. Cardiopulmonary exercise testing and graded exercise test are not feasible
2. Discuss the art and science of precision medicine of exercise prescription
  - a. Exercise intensity techniques
  - b. Exercise progression
  - c. Exercise volume
3. Important role of resistance training
  - a. Review pathophysiology of skeletal muscle abnormalities and benefits of resistance training for CR/PR - sarcopenia and frailty
  - b. Updated scientific statement on resistance training with CVD

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## What is known?

- Many options for exercise testing & prescription
- Becoming familiar with multiple ways to program can assist with individualizing the patient experience
- Ex Rx precision medicine targeting risk factors
  - Synergistic effects helpful for all aspects of secondary prevention
- Unlimited benefits
  - Reduction cardiovascular disease mortality 26%-36%

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**Circulation**  
Core Components of Cardiac Rehabilitation Programs: 2024 Update: A Scientific Statement From the American Heart Association and the American Association of Cardiovascular and Pulmonary Rehabilitation

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## Exercise Intensity

Exercise intensity is considered the most significant component for improving aerobic fitness in cardiac rehabilitation.

every 10% ↑ in training intensity (as a percent of  $\dot{V}O_{2peak}$  or peak heart rate, HRpeak) confers a mean ↑ in  $\dot{V}O_{2peak}$  of 1.0 mL/kg/min independent of age, sex, and baseline fitness

↑ Exercise intensity by 1.0 MET over the course of CR ↓ three-year all-cause mortality by 35%

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### Exercise Testing & Prescription

What is the effect of aerobic exercise intensity on cardiorespiratory fitness in those undergoing cardiac rehabilitation?

- ▶ CRF remains the single strongest predictor of all-cause and cardiovascular-related mortality, as well as future fatal and non-fatal coronary events ↑CRF appear to underscore reductions in mortality risk
- ▶ Exercise therapy during cardiac rehabilitation provides an opportunity to mitigate risk of rehospitalization, reoccurrence and mortality
- ▶ Recent reviews have highlighted the effectiveness of exercise based cardiac rehab to ↑CRF; however, little is known regarding the **differential effects of prescribed exercise intensity**

Michael B, Link M, Dawson K, et al. Br J Sports Med 2015;59:1241-1252

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### Exercise Intensity

Moderate (~ 46%-55% $\dot{V}O_{2peak}$ )	➔	Increases in $\Delta \dot{V}O_{2peak}$ : 4.1 mL/kg/min
Moderate-to-vigorous (~ 56%-70% $\dot{V}O_{2peak}$ )	➔	4.9 mL/kg/min
Vigorous (> 70% $\dot{V}O_{2peak}$ )	➔	5.5 mL/kg/min

Michael B, Link M, Dawson K, et al. Br J Sports Med 2015;59:1241-1252

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### Exercise Testing & Prescription

What is the effect of aerobic exercise intensity on cardiorespiratory fitness in those undergoing cardiac rehabilitation?

- ▶ Majority of CR studies report prescribing large ranges of exercise intensities based on HR responses to exercise
- ▶ Was little consistency across studies in the change in CRF following cardiac rehabilitation
- ▶ Vigorous-intensity exercise during cardiac rehabilitation may provide greater benefits over moderate or moderate-to vigorous intensities, but additional benefits are unlikely to be clinically significant

Michael B, Link M, Dawson K, et al. Br J Sports Med 2015;59:1241-1252

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### CPET Utility

$$\dot{V}O_{2\text{ peak}} = (\text{SV}_{\text{max}} \times \text{HR}_{\text{max}}) \times (\text{CaO}_2 - \text{CvO}_2)_{\text{max}}$$

Link M et al. (2022) Cardiovascular Functional Changes in Chronic Kidney Disease: Integrating Pathophysiology, Pathopharmacology and Applications of Cardiopulmonary Exercise Testing. Front. Physiol., 13 September 2022. doi: 10.3389/fphys.2022.911111

adapted from Wasserman, 1997

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### CPET Utility

LEGISLATION 2017 Cardiopulmonary exercise testing: A contemporary and versatile clinical tool. Cleveland Clinic Journal of Medicine February 2017, 84(2):161-168

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### Sex Differences and Correlates of the Utility of the Cardiopulmonary Exercise Test for Prescribing Exercise at Entry to Cardiac Rehabilitation

<b>ALL PATIENTS</b>	<b>FEMALE</b>	<b>MALE</b>
<ul style="list-style-type: none"> <li>Female Sex</li> <li>↑ Age</li> <li>Modality</li> <li>Heart Failure Diagnosis</li> <li>Depression Score ≥ 16</li> <li>Diabetes</li> <li>Body Mass Index</li> <li>History of Atrial Fibrillation</li> <li>↑ Resting Heart Rate</li> <li>Sleep Apnea</li> </ul>	<ul style="list-style-type: none"> <li>↑ Age (every decade)</li> <li>Modality</li> <li>Diabetes</li> <li>Heart Failure Diagnosis</li> <li>Depression Score ≥ 16</li> <li>Heart Failure Diagnosis</li> </ul>	<ul style="list-style-type: none"> <li>↑ Age (&gt; 70 years)</li> <li>Modality</li> <li>Heart Failure Diagnosis</li> <li>Depression Score ≥ 16</li> <li>Smoking (Current)</li> <li>Diabetes</li> <li>Body Mass Index</li> <li>Sleep Apnea</li> <li>↑ Resting Heart Rate</li> </ul>

Montano-Super et al. (2022) Sex Differences and Correlates of the Utility of the Cardiopulmonary Exercise Test for Prescribing Exercise at Entry to Cardiac Rehabilitation. Canadian Journal of Cardiology, Volume 41, Issue 3, 461-469

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### CPET Utility

- **Cost and Resource Intensity**
  - Equipment and Maintenance
    - expensive to purchase and maintain
  - Trained Personnel
- **Patient Compliance and Tolerance**
  - Physical limitations
  - Patient Anxiety
- **Interpretation**
  - Variability
  - Advanced training
- **Time Constraints**
  - staffing medical supervision
  - infrastructure
- **Standardization and Protocols**
  - Not one size fits all

- Versatile
- Mechanistic
- Physiological
- Prognostic

Reiner, Gordon D. MD, MPH, ScD, Shuchter MD, Forman, David E. MD. Utility Role of Exercise Testing in Contemporary Cardiac Rehabilitation. Journal of Cardiopulmonary Rehabilitation and Prevention 36(1): 25A-31A (September/October 2016)

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### CONUNDRUMS OF TESTING IN CLINICAL PRACTICE

**THE ROLE FOR "SUBMAXIMAL" WALK TESTS**

6MWT

Symptom-Limited (Maximal) Exercise Test

Exercise tolerance test (ETT) or GXT

Cardiopulmonary Exercise Test (CPET)

Frailty and Functional Performance Assessments

Short Physical Performance Battery

The Timed Up and Go (TUG)

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### How to monitor variables to design and titrate precision exercise?



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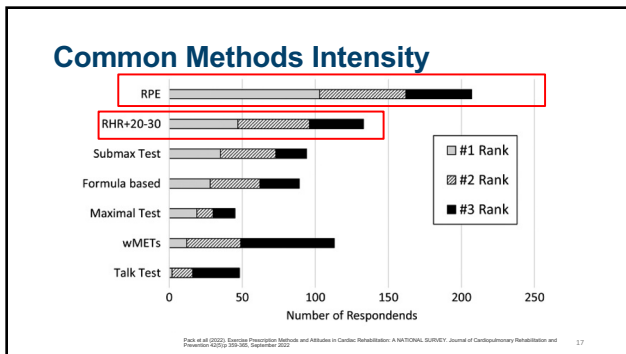
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### CR Exercise Prescription Variability

- Exercise Duration
- Exercise Modality
- 😊 Exercise Intensity
- 😊 Exercise Progression

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### Intensity - Subjective

- Reliable
- Proper instruction
- 😊 Suboptimal

6	Very, very light	How you feel when lying in bed or sitting in a chair relaxed.
7	Very light	Little or no effort.
8	Very light	
9	Very light	
10	Very light	
11	Light	
12	Somewhat hard	Target range: How you should feel with exercise or activity.
13	Somewhat hard	
14	Hard	
15	Hard	
16	Hard	
17	Very hard	How you feel with the hardest work you have ever done.
18	Very, very hard	
19	Very, very hard	
20	Maximum exertion	Don't work this hard!

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Low fitness and/or elderly - underestimate  
Fitter and/or younger - overestimate

# Heart Rate Calculations Variability

Adapted from Shrivastava, et al. Clin. Sport. Med. 2019

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## Intensity - Methods

**HR+ Fixed Range**

RHR +20 - 30 bpm

Safe starting point then titrated with exercise progression

**Talk Test**

TT strongly correlated with onset of Ventilatory Threshold (VT)

Talking provides insight to CO2 production and LA

Gauge and monitor breathless

Park et al. 2002. Exercise prescription methods and attitudes in cardiac rehabilitation: A national survey. Journal of Cardiopulmonary Rehabilitation and Prevention, Volume 6(1), 39-46

Sherman et al. 2003. Validity of the Talk Test as a Method to Estimate Ventilatory Threshold and Guide Exercise Intensity in Cardiac Patients. J Cardiopulm Rehabil Prev. 2003; 6(2):230-244

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## Progression

Table 1. **Progression** of a progressive exercise program in cardiac rehabilitation.

Exercise Session	Duration	RPE (6-20)	Heart Rate	Mode	Comment
1	10 min	11-14	Target: 92-102 bpm	Treadmill: begin patient at 1.5-2.5 mph	Record treadmill workload, heart rate achieved, and symptoms.
2	15 min	11-14	Target: heart rate may need to be increased to meet RPE goal	Treadmill: increase walking speed or grade if appropriate. Cycle/waterbent.	Record exercise workloads, heart rate achieved, and symptoms.
3	20 min	11-14	Target: heart rate may need to be increased to meet RPE goal	Treadmill: increase walking speed or grade if appropriate. Cycle/waterbent. introduce new modality	Record exercise workloads, heart rate achieved, and symptoms.
4	25 min	11-14	Target: heart rate may need to be increased to meet RPE goal	Treadmill: increase walking speed or grade if appropriate. Continue to introduce new exercise modes if appropriate	Record exercise workloads, heart rate achieved, and symptoms.

- Monitor symptoms
- 1st Duration
- 2nd Intensity
- RPE >14 as tolerated

Milgrom et al. 2008. Exercise Prescription Guidelines for Cardiovascular Disease Patients in the Absence of a Baseline Stress Test. J Cardiovasc Med Biol. 2008; 9(7):702-16

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## Science & Art of Exercise Prescription

**↑ VO<sub>2</sub> peak**  
[= SV x HR x (a - v O<sub>2</sub> difference)]

**Cardiac structure and function**

- ↑ plasma volume
- ↓ cardiac afterload
- ↑ or peak diastolic filling
- ↑ compliance
- ↑ or ejection fraction
- ↓ LV dimensions (remodeling)

**Pulmonary function**

- ↓ Respiratory fatigue
- ↑ ventilatory efficiency
- ↑ Lung diffusion capacity
- ↑ ventilation/perfusion matching (↓ dead space)

**Muscle structure and function**

- ↑ mitochondrial content
- ↑ oxygen utilization
- ↑ type I aerobic fibers
- ↑ time for sarcos production
- ↓ time for oxygen extraction

**Vascular structure and function**

- ↑ vasodilatory function
- ↓ arterial resistance
- ↑ blood flow distribution
- ↑ capillarization

- Monitor symptoms
- 1st Duration
- 2nd Intensity
- RPE >14 as tolerated

Taylor et al. 2021. Optimizing Outcomes in Cardiac Rehabilitation: The Importance of Exercise Intensity. J Intern. Cardiovasc. Med. 2021; September 2021; Doi: 10.1177/15333175211031116

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## CR/PR patients?

**Sarcopenia**

**flesh poverty**

**muscle strength (dynapenia)**

**mass (quantity)**

**function (quality)**

Deleidi et al. 2020. Sarcopenia and Cardiovascular Disease. Clin Geriatr Med 147; Number 26

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## Resistance Training

**lean mass abnormalities vicious cycle CVD**

Kilgus et al. 2022. Resistance exercise for cardiac rehabilitation. Prog Cardiovasc Dis. 2022; Jan-Feb 70:69-82

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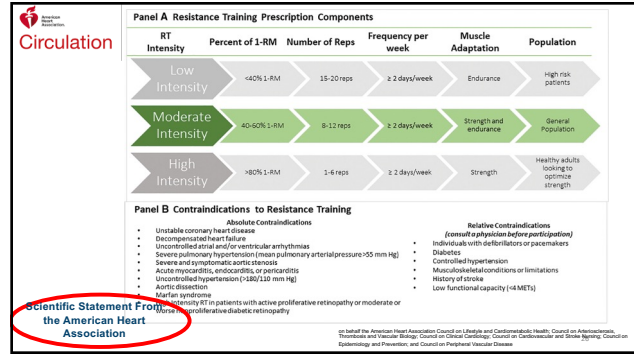
**Table 1.**  
Current resistance training guidelines for cardiac patients and older individuals.

Population	Frequency	Intensity	Time	Type
ACSM <sup>13</sup> Outpatient Cardiac Rehabilitation	2-3 nonconsecutive d • wk <sup>-1</sup>	RPE 11-13 on a 6-20 scale - 40%-60% 1RM	1-3 sets - 10-15 repetitions - 8-10 exercises	Focused on major muscle groups - Select equipment that is safe and comfortable for the individual to use
ACSM <sup>11</sup> Older Adults				
For Strength & Hypertrophy	2-3 nonconsecutive d • wk <sup>-1</sup>	- 60-80% 1RM - Slow-moderate lifting velocity	- 1-3 sets - 8-12 repetitions - 1-3 minutes rest between sets	- Multiple and single joint exercises - Free weights & machines
For Power	2-3 nonconsecutive d • wk <sup>-1</sup>	- 30-60% 1RM - High lifting velocity		
For Muscular Endurance	2-3 nonconsecutive d • wk <sup>-1</sup>	- Low-moderate intensity	- 10-15 repetitions	
AHA <sup>34</sup> Cardiac Patients	2-3 nonconsecutive d • wk <sup>-1</sup>		- 1 set - 8-10 repetitions - 8-10 exercises	

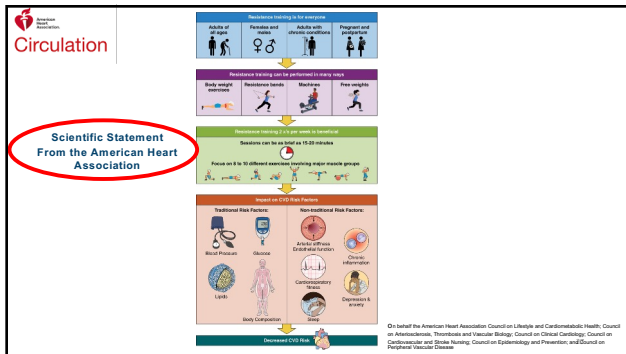
ACSM, American College of Sports Medicine; AHA, American Heart Association; RM, repetition maximum; RPE, ratings of perceived exertion.

Kilmer et al 2022. Resistance exercise for cardiac rehabilitation. Prog Cardiovasc Dis. 2022 Jan-Feb;75:66-77.

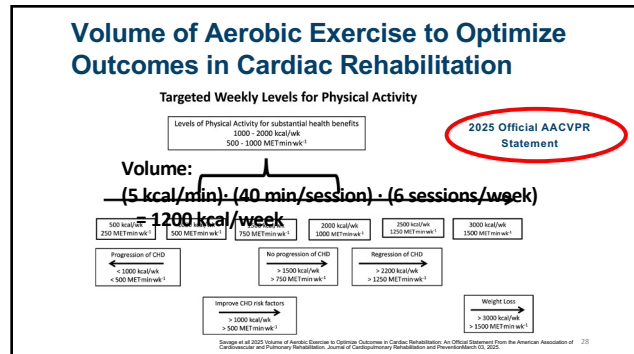
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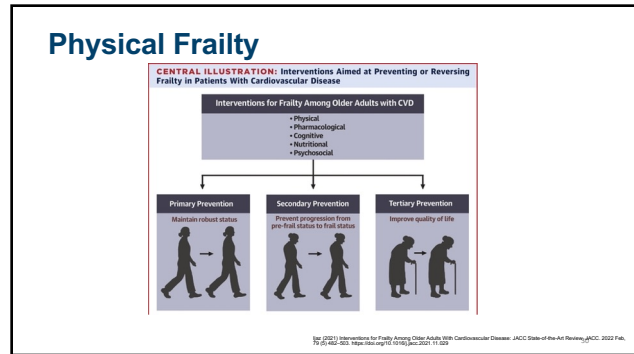
**Volume of Aerobic Exercise to Optimize Outcomes in Cardiac Rehabilitation**

**2025 Official AACVPR Statement**

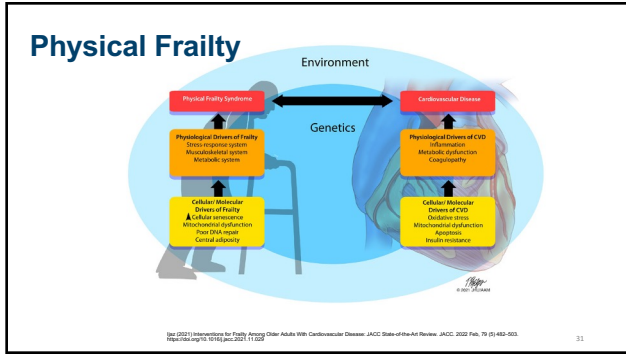
- Problem - Exercise Rx same for all
- Establishing the proper ExVol involves the integration of frequency, intensity, time, and type of exercise
- For each patient, specific targets for the ExVol should be identified and individualized

© In behalf of the American Heart Association, Council on Exercise and Cardiovascular Health, Council on Arteriosclerosis, Thrombosis and Vascular Biology, Council on Clinical Cardiology, Council on Cardiovascular and Stroke Nursing, Council on Epidemiology and Prevention, and Council on Peripheral Vascular Disease.

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### Key takeaways → dosing for programming

- Mitigate undertraining? Personalized precision medicine
- **INTENSITY**
  - ➔ RPE and TT are beneficial principle of progression!
- **VOLUME**
  - Patient factors
  - Programmatic concerns
- **EXERCISE TESTING**
  - Facilitates broad spectrum assessment to optimize initial ExRx
- **Counsel encourage to achieve optimal PA**

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## Thank you

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